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Documents and information required to prepare a Bankruptcy Case:

□ Certificate of Bankruptcy Counseling, 866 719-0400 Cricket Debt Counseling (by phone \$36); or <u>www.abacuscc.org</u> / 800 516-3834 (internet only \$24).

□ List of Creditors, the following information or bills are needed:

- billing address
- account numbers
- type of account (credit card, medical, car or personal loan, mortgage, etc.)
- balance owed.
- collateral: detailed description.

□ Mortgage statements and vehicle loan documentation (including memo's of title).

□ Last two years' Federal Tax returns that you have filed (individual, corporate and business) and W-2's. (Debtor must have filed last four years unless exempt.)

□ Last six months' bank statements (provide copies for each account)

□ Last six months of pay stubs or printout summary from employer:

- If you are self-employed, you must provide the following:

a) A balance sheet that shows the assets & liabilities of your business.

b) A profit & loss projection statement (income statement) that

supports the income that you are listing on your bankruptcy petition.

□ Complete copies of homeowner's or renter's insurance and complete copies of active automobile insurance that contains a listing of all vehicles that are insured.

 \Box Rental Properties: copies of your lease agreements with tenants or a written statement with the amount of rent you receive & the name & address of your tenants.

□ Any court documents regarding law suits, garnishments, foreclosures, etc.

□ List of monthly expenses (the following list is just an example):

- food
- home maintenance/repairs
- clothing, dry cleaning & laundry
- recreation & entertainment
- medical/dental expenses (other than pay deductions)
- transportation (gas, maintenance)
- insurance: home, health, life, auto

(other than pay deductions or included in mortgage payment)

□ Social Security cards and Drivers License

 \Box Retainer of \$500 to open a file.